



(Translation)

No. ST/2024/0443

August 13, 2024

Subject: Notification of the Tender Offer Schedule

Attention: President

The Stock Exchange of Thailand

Enclosure: 1. Summary of Material Information of the Newly Issued Securities Offering together with the Tender Offer for Existing Securities of Sino-Thai Engineering and Construction Public Company Limited by Stecon Group Public Company Limited
2. Registration Statement for Securities Offering together with Tender Offer for the Securities (Form 69/247-1)

Sino-Thai Engineering and Construction Public Company Limited ("**STEC**") hereby informs you that, Stecon Group Public Company Limited ("**The Company**" or "**The Offeror**"), which is a newly established holding company according to the shareholding and management restructuring plan of the Company ("**The Restructuring Plan**"), will issue and offer for sale of the newly issued securities of the Company, in addition to make a tender offer for the existing securities of STEC in exchange for ordinary shares of STEC, at the swap ratio of 1 ordinary share of STEC :1 ordinary share of the Company

STEC would like to inform that the Registration Statement for Securities Offering together with Tender Offer for the Securities (Form 69/247-1) of the Company has become effective on August 14, 2024 and that the Offeror will make a tender offer for the existing securities of STEC, from August 19, 2024 until October 21, 2024 from 9.00 a.m. to 4.00 p.m. every business day, with a total of 45 business days. The stated tender offer period is final and will not be amended. The Offeror will make payment for the tender offer price by exchanging the newly issued securities of the Offeror at the swap ratio of 1 ordinary share of STEC per 1 newly ordinary share of the Offeror.

In this regard, STEC would like to inform you that the Offeror has enclosed a summary of material information of the newly issued securities offering, the tender offer for existing securities and the Registration Statement for the Securities Offering, together with the Tender Offer for the Securities (Form 69/247-1), for the purpose of information for the shareholders and investors, the details of which are attached hereto as Enclosure 1 and Enclosure .

Please be informed accordingly

Sincerely yours,

(Mr. Chaiyaporn Imcharoenkul)

Company Secretary

Company Secretary Office

Tel. 02-610-4900 Ext. 1554, 1992, 1550



Enclosure 1

Tender Offer Price

STEC's shareholders who accept the tender offer will be entitled for the newly issued ordinary shares of the Company at the swap ratio of one ordinary share of STEC per one newly issued ordinary share of the Company

Tender Offer Cancellation Conditions

The Company (Offeror) reserves the rights to cancel the tender offer upon the occurrence of events or actions as follows:

1. Any events or actions occurring after the acceptance of the Form 69/247-1 but before the end of the tender offer period, which cause or may cause severe damage to the status or assets of the tendered business, whereby such events or actions are not the result of the Company's action or actions for which the Company is responsible, or
2. STEC engages in any actions after the acceptance of the Form 69/247-1 by the SEC but before the end of the tender offer period, that cause a dramatic decrease in the share value of STEC, or
3. In the case that, at the end of the tender offer period as specified in the Form 69/247-1, the number of accepted shares by the Offeree is less than 75% of STEC's total voting rights.

Tender Offer Period

From 9.00 a.m. to 4.00 p.m. of business days from August 19, 2024 to October 21, 2024, totaling 45 business days. The Tender Offeror may extend the Tender Offer Period. However, when combined with the original Tender Offer Period, it will not exceed 45 business days. The above date may be amended if there is an announcement of additional or reduced holidays that affect such business days.

Period that the securities holder may cancel their intention to sell

During the hours of 9.00 a.m. to 4.00 p.m. on every business days from August 19, 2024 to September 13, 2024 (or within the first 20 business days of the Tender Offer Period combining the extended Tender Offer Period)



Enclosure 1

Place to accept and submit the Tender Agent

Acceptance Form

Ms. Nongnuch Cheiklin and Mr. Wanlop Prasannanuruk

DAOL Securities (Thailand) Public Company Limited ("DAOL")

87/2 CRC Tower All Season Place , 18th Floor, Wireless Road, Lumpini,
Pathumwan, Bangkok 10330

Payment Date

Within 7 business days from the last day of the tender offer period (scripless) and within 15 business days from the last day of the tender offer period (script), whereby, the Offeree can choose the method of payment as detailed in the registration statement for securities offering together with tender offer for the securities (Form 69/247-1). However, the offeree who chooses to receive scrip may not receive the shares by the date that the Company's ordinary shares commence trading on the SET. However, shareholders who may choose scrip shares may not receive scrip on the day that the Company's shares first traded in the SET.

****Terms of the tender offer, tender offer price and the tender offer period as specified in the Tender Offer as described above are final terms of tender offer, tender offer price and tender offer period****

For other details, please refer to the registration statement for securities offering together with tender offer for the securities (Form 69/247-1) which has been distributed to the shareholders or can be requested at tender agents.